

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

MARC J. GABELLI and BRUCE ALPERT,

Defendants.

**NOTICE OF APPEARANCE
AND DEMAND FOR
SERVICE OF PAPERS**

Civil Action
08-Civ-3868(DAB)

PLEASE TAKE NOTICE that defendant Marc J. Gabelli, reserving all defenses,

hereby appears in the above-entitled action and that the undersigned have been retained as attorneys for said defendant, and demands that all future correspondence and papers in this action be directed to the undersigned at the office set forth below.

Dated: New York, New York
May 6, 2007

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By:

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